

Dwarf Sperm Whale, *Kogia sima* (Owen, 1866)

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Common Names

English	Dwarf sperm whale
German	Kleinpottwal
French	Cachalot nain
Spanish	Cachalote enano
Italian	Cogia di Owen
Russian	Kashalot maliutka

Taxonomy and Systematics

Overview

The dwarf (*Kogia sima*) and pygmy (*K. breviceps*) sperm whale are the only two members of the family Kogiidae, although Chivers et al. (2005) provided evidence that dwarf sperm whales in the Atlantic may represent a different species from those in the Indo-Pacific. Until relatively recently, both species, together with the sperm whale *Physeter macrocephalus*, were included in the family Physeteridae. Currently, the two species are considered members of the family Kogiidae, within the superfamily Physeteroidea (Rice 1998).

The etymology of *Kogia* is unclear. It may be a Latinized form of the English word "codger," which means a "miserly old fellow," or may have been derived from Cogia Effendi, a Turk who observed whales in the Mediterranean (Leatherwood and Reeves 1983; Rice 1998). The specific epithet *sima* is Latin, meaning "flator stump-nosed" (Leatherwood and Reeves 1983). Owen (1866) described the type specimen of *K. sima* from Madras, India, which had been

hunted by local fishermen, and called it the "snubnosed cachalot" *Physeter (Euphysetes) simus*.

Gill (1871) recognized differences between the two species of *Kogia* and proposed the name combination *K. sima* (Rice 1998). Ogawa (1936) proposed two species, but it was not until other Japanese authors (e.g., Yamada 1954) adopted that nomenclature that Handley (1966) followed and proposed his account of two definite species.

See \triangleright *Kogia breviceps* account for information on the fossil record of both *Kogia* species.

Subspecies

No subspecies have been suggested.

Current Distribution

Global

Dwarf sperm whales are broadly distributed in slope and offshore tropical and warm temperate waters worldwide. Knowledge of their distribution is based primarily on stranding records, as the species is difficult to detect, given their small body size, typical small group size, undemonstrative behavior at the surface, and relatively long dive times. They appear to prefer slightly warmer waters than pygmy sperm whales (Caldwell and Caldwell 1989; Ross 2006; Willis and Baird 1998; Fig. 1), and gaps in their distribution are likely due to a lack of observer effort in suitable oceanic habitat and difficulties in sighting and identifying this species (Caldwell and Caldwell 1989; Ross 1979).

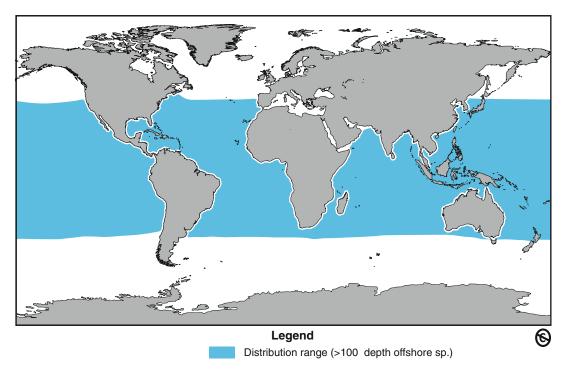


Fig. 1 Worldwide distribution of the dwarf sperm whale. Distribution is based on the IUCN Red List of Threatened Species. Version 2017–2. Areas less than 100 m in depth

European

There have been no directed studies of dwarf sperm whales in Europe, so what is known about this species in European waters primarily comes from reports of single strandings or sightings. In European Atlantic waters (Fig. 2), dwarf sperm whales have been confirmed once each from the Faroe Islands (Bloch and Mikkelsen 2009) and England (Evans and Waggitt 2020). These sightings were in very unusual nearshore waters and were animals considered likely to be in distress. Stranded animals have been documented along the Atlantic coasts of France (Creton et al. 1992; Van Canneyt et al. 2016), and Spain (Gulf of Cádiz - Valverde and Camiñas 1996). There is one confirmed sighting in deep water (>4,000 m)off the coast of Portugal (Santos et al. 2012). In European Macaronesian waters, they have been recorded stranded in the Azores (Gonçalves et al. 1996), Madeira (Freitas et al. 2012), and the Canary Islands (Jaber et al. 2004). There was a sighting of two individuals in 2020 off Lanzarote

have been excluded in accordance with the known habitat requirements of the species

in the Canary Islands (V. Martin, personal communication) and of two single individuals in 2000 in the Azores (L. Steiner, personal communication). In the Mediterranean, there have been several strandings in Italy (Bortolotto et al. 2003; Maio et al. 2017; Notarbartolo di Sciara 2016; Notarbartolo di Sciara and Birkun 2010), but they are generally considered to be vagrant in that region. Areas off southwestern continental Europe (i.e., Portugal and southwestern Spain) are thought to be within the normal distribution of this species, while records along the continent north of Portugal are likely extralimital (Evans and Waggitt 2020).

Populations

Genetics

Based on mitochondrial cytochrome *b* gene analysis, Chivers et al. (2005) suggested that *Kogia* sima may in fact comprise two separate parapatric

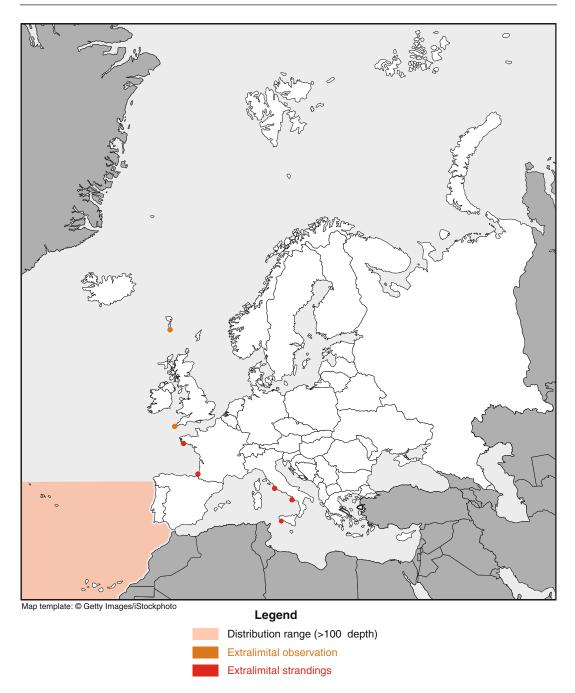


Fig. 2 European distribution of the dwarf sperm whale. Distribution is based on the IUCN Red List of Threatened Species. Version 2017–2. (Map template: ©Copyright Getty Images/iStockphoto)

species occupying the Atlantic and Indo-Pacific Oceans. Whether there is further substructuring in the Atlantic is unknown. The dwarf sperm whale has a 2n = 42 karyotype.

Abundance

There are relatively few abundance estimates available for this species, and none is available for European waters. This reflects the limited amount of survey effort in offshore waters (Rogan et al. 2017) and typically rough sighting conditions offshore, resulting in few, if any, sightings when such surveys have been undertaken. Both Kogia species are difficult to detect using visual methods (see > Kogia breviceps account). Abundance estimates that do exist for dwarf sperm whales have typically not accounted for the rapid decline in sighting probabilities that occurs with an increase in sea state (Barlow 2015) and, thus, are likely negatively biased. Given challenges in their identification, many sighting surveys aimed at assessing abundance have not attempted to discriminate between the two species, although there are exceptions (e.g., Bradford et al. 2021). In US waters in the western North Atlantic, only a combined estimate for dwarf and pygmy sperm whales exists, of 7,750 individuals (CV = 0.38; Hayes et al. 2020).

In a 2002 survey of Hawaiian waters, dwarf sperm whales had the highest estimated abundance of 18 species for which abundance estimates were made (Barlow 2006), with an estimated 17,519 individuals (CV = 0.74). A revised estimate taking into account changes in sighting probabilities with sea state (Barlow 2015) was 37,440 animals (CV = 0.78) (Bradford et al. 2021). Despite such a high estimated abundance, there were no on-effort sightings during systematic survey efforts from the same area in 2010 or 2017 (Bradford et al. 2021), reflecting the difficulty of sighting this species in anything other than very calm conditions. In the eastern tropical Pacific, dwarf sperm whales were relatively uncommon, with a total estimate of 11,200 animals (CV = 0.29; Wade and Gerrodette 1993), although the above-noted caveats regarding sea state and abundance estimation suggest this estimate is negatively biased. There is no information available on population trends (McAlpine 2017). The frequency with which dwarf sperm whales strand in certain locations, especially along the south-eastern United States and off Japan and South Africa, suggests that in some regions they may be relatively common. However, caution should be taken when interpreting stranding records; in Hawai'i, dwarf sperm whales strand

only about one-fourth as often as pygmy sperm whales, yet represent over 90% of the *Kogia* sightings around the main Hawaiian Islands (Baird 2016; Baird et al. 2021).

Description

Morphology and Coloration

Dwarf sperm whales reach a maximum size of about 2.7 m and a weight of 280 kg, with females possibly reaching larger maximum sizes than males (McAlpine 2017). The body is very robust and tapers rapidly toward the tail. They have a blunt, square-shaped head, underslung jaw, and a single blowhole slightly offset to the left which is characteristic of all sperm whales (Fig. 3). Dwarf sperm whales may have several short longitudinal grooves on the throat (Caldwell and Caldwell 1989; Pinedo 1987), but they are not always present (Leatherwood and Reeves 1983). It has, however, been suggested as a distinguishing feature, as throat grooves are absent in pygmy sperm whales (Baird et al. 1996). The pectoral fins are moderate in size, convex on the upper and lower margins, and tapering evenly to a blunt tip and are situated close to the head. The tailstock is elongated and laterally compressed, and the flukes are broad, notched in the middle, concave along the rear margin, and tapered laterally. The dorsal fin is falcate and located near the midpoint of the back, with a slightly longer base than that of the pygmy sperm whale (Ross 1979). Further differences in species morphological characteristics that can be used to distinguish between the two Kogia species are considered in the **Kogia breviceps** chapter.

The skin of the dwarf sperm whale has a wrinkled appearance (Leatherwood and Reeves 1983). The species is dark gray dorsally, shading to a lighter gray on the sides, and white ventrally (Fig. 4). Wounds from cookie-cutter shark bites repigment to the background coloration (Baird et al. 2021). The animals have a white, crescentshaped marking on the side of the head, often referred to as a "false-gill" marking (Ross 1979; Fig. 3).



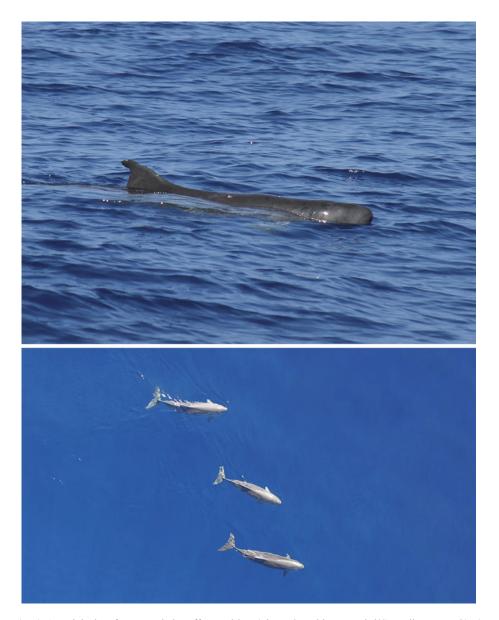


Fig. 4 (Top) An adult dwarf sperm whale, off Hawai'i Island, designated HIKs061 in the Cascadia Research Collective photo-identification catalog. This individual has been documented over a 5-year span off the island.

(Photo © Robin W. Baird/Cascadia Research). (Bottom) A view of three dwarf sperm whales off Hawai'i Island taken from an Unoccupied Aerial System. (Photo © Jordan K. Lerma/Cascadia Research)

Skull Characteristics and Dentition

Skull characteristics of both *Kogia* species are covered in the \triangleright *K. breviceps* chapter. The teeth are thin and pointed and curved backward into the mouth. Dwarf sperm whales typically have from 7 to 12 pairs and have been reported with 13 pairs (Ross 1979). Between zero and six maxillary teeth may be present.

Life History

Length and weight at birth are estimated to be 103 cm and 14 kg, respectively (Plön 2004). Males reach sexual maturity between 2.6 and 3 years, corresponding to 197 cm of body length, while in females, attainment of sexual maturity occurs at 5 years and 215 m body length (Plön 2004). Approximately 11.5% of females were found to be simultaneously pregnant and lactating, indicating that the species may reproduce annually, but that it is the exception rather than the rule and likely largely dependent on energy requirements and thus resources (Plön 2004; Best 2007). The ovulation rate (0.7/year) suggests an average calving interval of more than a year, with some animals conceiving at postpartum estrus and others after an interval of 2 years (Plön 2004). Records of the size of fetal and juvenile animals indicate that conceptions and births occur between December and March off South Africa (Plön 2004); off Hawai'i, sightings of neonates have been reported in March and October (Baird 2016). Gestation lasts about 12 months, and lactation can last for a year, at which stage the calf is about 1.5 m in length; however, calves can be weaned at 1.3 m (Best 2007). Physical maturity is reached at 249 cm body length in females and 264 cm body length in males, corresponding to 13 and 15 years of age, respectively (Plön 2004). No indications of reproductive senescence have been reported for the species (Best 2007). Maximum recorded ages were 22 years for females and 17 years for males, and the longest reported female measured 274.3 cm versus 260.4 cm for the longest male (Plön 2004), possibly indicating that females may be larger than males; however, Best (2007) suggests little difference in size between the sexes. The maximum combined testis weight is about 2.0% of total body weight, which suggests a polygynous mating system (Plön 2004).

Ecology

Habitat Preferences

Dwarf sperm whales are generally found in tropical and warm temperate areas in slope (>200 m depth) and deep offshore waters. Given the relative lack of sightings in shelf (<200 m) areas where there has been extensive survey effort (Rogan et al. 2017), it is likely that dwarf sperm whales in European waters also primarily use slope and deep offshore waters. Based on the habits of their prey, Ross (1984) noted that juvenile and immature dwarf sperm whales live closer inshore than do adults, with younger animals over the outer part of the continental shelf and upper part of the slope, while adults are found over deeper water. In Hawaiian waters, sighting rates of dwarf sperm whales are highest in depths between 500 and 1000 m, and lower than expected in shallower and deeper waters (Baird et al. 2021). There is some evidence of habitat preferences varying seasonally. Off the Bahamas, Dunphy-Daly et al. (2008) found that groups were found in deeper habitats in summer and predominantly over slope habitats in winter.

Diet and Feeding

Dwarf sperm whales have a diverse diet, with prey documented from 15 families of cephalopods and 16 families of fish, as well as occasionally salps and crustaceans (Clarke 1996; Elwen et al. 2013; Fitch and Brownell 1968; Nagorsen 1985; Ross 1979, 1984; Santos and Haimovici 2001; Sekiguchi et al. 1992; Staudinger et al. 2014). Dwarf sperm whales stranded in Europe have been documented consuming squids (*Histioteuthis bonnellii, H. reversa, Chiroteuthis veranii*, and *Ctenopteryx sicula*), and the swimming crab *Polybius* spp. (Santoro et al. 2018;

Spitz et al. 2011). Although dwarf sperm whales consume a larger variety of prey items than recorded for most other odontocetes, they appear to have a more specialized diet than pygmy sperm whales (Plön 2004). The two species have a high niche overlap as confirmed by both stomach content and isotope analysis (Staudinger et al. 2014) and dwarf sperm whales consume slightly smaller prey than pygmy sperm whales (Plön 2004; Ross 2006; Staudinger et al. 2014).

Behavior

Migrations and Movements

Dwarf sperm whales appear to be present yearround in areas where they have been studied in detail (e.g., Plön 2004; Dunphy-Daly et al. 2008; Baird et al. 2021). In the Bahamas, there is seasonal variability in spatial use, with animals in higher densities in slope (400–900 m) habitat in winter (Dunphy-Daly et al. 2008). Off Hawai'i Island, there is a year-round resident population, and resightings of photo-identified individuals suggest ranges are relatively small, with a maximum distance among resightings of identified individuals of 77 km (Baird et al. 2021).

Swimming and Diving

Dwarf sperm whales both slow roll and log at the surface, usually with some forward motion even while logging (Baird et al. 2021). Logging individuals may sink vertically or slow roll out of sight and do not show the flukes (Baird 2016; Baird et al. 2021; Leatherwood and Reeves 1983; Willis and Baird 1998). Individuals tend to surface very slowly, and typically no blow is visible. Breaching or leaping does occur but is rare (Baird et al. 2021; Robert Pitman pers. comm.).

Baird et al. (2021) note that dive times appear to vary based on the age composition of a group: Dives of female dwarf sperm whales with a newborn calf ranged from 2 to less than 5 minutes in duration, dives of females with older calves were up to 9 minutes, and dives of adults and large subadults ranged up to 22 minutes. Dive times reported by Breese and Tershy (1993) for a lone dwarf sperm whale in the Gulf of California ranged from 15 to 43 minutes. Barlow and Sexton (1996) model the duration of long dives as 10.9 minutes on average and the duration of surfacing series as 78 seconds on average, based on 59 dive cycles for dwarf sperm whales. Willis and Baird (1998) note the maximum dive times of up to 53 minutes reported may have resulted from missed surfacings of the animal involved. McCullough et al. (2021) note acoustic evidence of dives lasting over 30 minutes, although they were unable to discriminate whether these were dwarf or pygmy sperm whales.

Foraging

Foraging likely occurs at depth and has not been observed directly in the wild. Based on the shape of their anterior-ventrally flattened snout and their small underslung jaw, Gaskin (1972) suggested that the animals feed at or near the bottom. One live individual in Hawai'i was documented with abrasions on the head that suggest it was feeding on the bottom (Baird et al. 2021). Dwarf sperm whales primarily use suction-feeding and have one of the widest gape angles and suction abilities of any odontocete (Bloodworth and Marshall 2005). However, observations of feeding behaviors in captivity have shown that dwarf sperm whales can also grasp and manipulate prey (Bloodworth and Marshall 2005).

Social

There have been so few sightings of dwarf sperm whales in European waters that characterizing typical group sizes in the region is not possible, although groups sighted have been small (see Current Distribution). Elsewhere, while groups of up to 12 animals have been reported in the western Atlantic (Dunphy-Daly et al. 2008), mean group sizes are small everywhere they have been reported: 1.7 in the eastern tropical Pacific (Wade and Gerrodette 1993), 1.6 in the western tropical Indian Ocean (Ballance and Pitman 1998), 2.1 in the Gulf of Mexico (Davis et al. 1995), and 2.7 in Hawai'i (Baird 2016). Thus, they are likely primarily found in small groups in European waters. In the Bahamas, group size appears to vary seasonally (Dunphy-Daly et al. 2008). In Hawai'i, lone individuals were sighted most often, representing over a quarter of all groups. However, group size increased with encounter duration (Baird et al. 2021), and thus group size is likely underestimated in many surveys, given the typical short duration of sightings and the fact that some groups contain two or more pairs of individuals that may be somewhat asynchronous in their surfacing times (Baird et al. 2021).

Relatively little is known about social organization. Stranding data from Florida and South Africa suggest that some age/sex segregation may occur, namely solitary adult animals of both sexes, cow/calf pairs and small groups of immature animals, the most common being solitary animals or cow/calf pairs (Credle 1988; Leatherwood and Reeves 1983; Ross 1984). Although the sample size is small, results from a photo-identification study in Hawai'i have shown that while most animals seen on more than one occasion appear to be linked together in the same social network, repeated associations postweaning are rare (Baird et al. 2021). Inter-specific interactions are rare; in 94 sightings of dwarf sperm whales in Hawai'i, they have never been seen associated with another cetacean species (Baird et al. 2021). Scott and Cordaro (1987) note one case where a pair of dwarf sperm whales were encircled in a tuna purse-seine net together with a mixed school of pantropical spotted (Stenella attenuata) and spinner (S. longirostris) dolphins, although they did not appear to be associated with the group.

Fecal "ink"

Dwarf sperm whales have been observed to emit clouds of reddish-brown feces, often referred to as "inking" (Scott and Cordaro 1987). Scott and Cordaro (1987) noted that a female dwarf sperm whale encircled in a seine net released a cloud of feces into the net about six to eight times and hid herself and her calf inside it whenever a dolphin was approaching the pair. The cloud covered an area of approximately 100 m². One individual in Hawai'i was observed defecating in air while leaping (Baird et al. 2021).

Acoustic

Vocalizations of dwarf sperm whales are characterized by narrow-band, high-frequency clicks with peak frequencies reported at about 123 kHz (Malinka et al. 2021) and 127–129 kHz (Merkens et al. 2018). Clicks localized on an array in an area with water depth of about 400 m were produced at depths ranging from 1 to 392 m (median = 47 m). Inter-click intervals in deep water were relatively long (median of 228 ms) compared to some shallow-water narrow-band high-frequency odontocetes (Malinka et al. 2021). Tonal calls have not been reported for this species.

Parasites and Diseases

Dwarf sperm whales have been recorded documented with a number of parasites, including large numbers of nematodes in the gastrointestinal tract and encysted tapeworms in the blubber (Caldwell and Caldwell 1989; Pinedo 1987; Santoro et al. 2018; Zam et al. 1971). Species of parasites documented include Phyllobothrium delphini, Pseudoterranova kogiae, Skrjabinisakis physeteris, Anisakis simplex and A. typica, as well as the ectoparasitic copepod Pennella sp. (Nagorsen 1985). A stranded dwarf sperm whale in Costa Rica has been documented with brucellosis, a disease caused by Brucella bacteria (Hernández-Mora et al. 2021), and stranded individuals in Taiwan have been documented with circulatory disease, respiratory disease, gastrointestinal disease, and hepatobiliary-pancreatic disease, although how many of these cases led to death is unclear (Li et al. 2021). A stranded individual in the Canary Islands was documented with

infectious bronchointerstitial pneumonia, hepatitis, nephritis, and endometritis (Díaz-Delgado et al. 2018). Cardiomyopathy (heart failure) is a leading cause of mortality in dwarf sperm whales along the southeast coast of the United States (Bossart et al. 2007; Credle 1988).

Conservation and Management

Human Threats

Small numbers of Kogia have been recorded in directed hunts in a number of areas, although it is not always clear which species is involved. Either dwarf or pygmy sperm whales, or possibly both, have been reported to be hunted off St. Vincent in the Lesser Antilles (Caldwell et al. 1973), the Philippines (Leatherwood et al. 1992), southern Japan (Yamada 1954), and Indonesia, and they have been seen occasionally in the fish markets in Sri Lanka (Leatherwood 1985). Bycatch has been reported for the Sri Lankan gillnet fishery (Chantrapornsyl et al. 1991), in a drift gillnet fishery off California (Barlow and Cameron 2003), off Taiwan (Wang et al. 2002), and is likely elsewhere (Klinowska 1991; Tulloch et al. 2020). Several individuals in Hawai'i have evidence of interactions with hook and line fisheries (Baird et al. 2021). Dwarf sperm whales have been reported to ingest plastic (Caldwell and Caldwell 1989; Ross 1979; Willis and Baird 1998), although how often this leads to mortality is not known.

Dwarf sperm whales appear to be susceptible to the impacts of loud anthropogenic sounds, such as Navy mid-frequency active sonar. In Hawai'i, one individual live stranded shortly after the start of a US Navy sonar exercise (Baird 2016). In North Carolina, two dwarf sperm whales live stranded together with 33 short-finned pilot whales *Globicephala macrorhynchus* and one minke whale *Balaenoptera acutorostrata* (Hohn et al. 2006). The strandings were potentially related to the exposure to military sonar, although the authors could not conclude a definite causal link (Hohn et al. 2006).

Relatively little is known about contaminant loads. Bachman et al. (2014) reported on persistent

organic pollutants for one adult male in Hawai'i, and levels of dichlorodiphenyltrichloroethane (DDT), polychlorinated biphenyls (PCBs), and other contaminants were all on the low end of the range for the 14 species of odontocetes tested. Based on a study of persistent organic pollutants in pygmy sperm whales (King 1987), and given the similar diets of the two species (Staudinger et al. 2014), dwarf sperm whales are likely to have relatively low levels of contaminants. Reed et al. (2015) documented trace elements in dwarf sperm whales stranded along the south-east coast of the United States and noted that concentrations of some metals associated with anthropogenic contamination were relatively low.

It is unknown what effect climate change may have on dwarf sperm whales, but given their apparent preference for warmer waters, it is possible that their distribution could expand to the north as global ocean temperatures increase.

Natural Impacts

Predators include both large sharks and killer whales (*Orcinus orca*). Predation on dwarf sperm whales by killer whales has been documented twice in the Bahamas (Dunphy-Daly et al. 2008; Dunn and Claridge 2013) and likely occurs in European waters and elsewhere. Evidence of shark predation exists for both great white sharks (*Carcharodon carcharias*) off California (Long and Jones 1996), and tiger sharks (*Galeocerdo cuvier*) in Hawai'i (Baird 2016; Baird et al. 2021). Individuals have been documented surviving attacks by large sharks (Baird et al. 2021). In European waters, predation by great white sharks likely occurs.

Legislation and Management

The International Union for the Conservation of Nature lists the status of the dwarf sperm whale as "Least Concern" (Kiszka and Braulik 2020), given its wide distribution and apparent relative abundance. Dwarf sperm whales are listed on Appendix II (species for which trade must be controlled in order to avoid utilization incompatible with their survival) of the Convention on International Trade in Endangered Species.

In Europe, ASCOBANS (the Agreement on the Conservation of Small Cetaceans of the Baltic, North East Atlantic, Irish, and North Seas) and ACCOBAMS (the Agreement on the Conservation of Cetaceans of the Black Sea, Mediterranean Sea, and contiguous Atlantic area) form the legislative framework for the protection of the species. Both agreements promote the close cooperation between countries to achieve and maintain a favorable conservation status for cetaceans throughout the respective agreement areas. In addition, the Convention for the Protection of the Marine Environment of the North-East Atlantic (the OSPAR Convention) is the legislative mechanism under which 15 Governments and the European Union cooperate to protect the marine environment of the North-East Atlantic, including small cetaceans. Dwarf sperm whales are also included in Appendix III of the Convention on the Conservation of European Wildlife Habitats, and in Annex IV of Council Directive 92/43/EEC on the Conservation of Natural Habitats and of Wild Fauna and Flora (the Habitats Directive). While in theory these include measures to protect the species and regulate trade and exploitation, for practical purposes they are not actively implemented for dwarf sperm whales.

Future Challenges for Research and Management

Previous research suggests that there may be two different species currently referred to as *K. sima* (Chivers et al. 2005); to ensure appropriate conservation and management in the future, it should be a priority to resolve the number of species in the genus, their status, distribution, and threats.

The general lack of information on dwarf sperm whales in European waters and worldwide stems from the difficulty in detecting individuals during surveys, and in working with groups for extended periods of time, given their long dives, occasional adverse reactions to vessels, and cryptic nature. The recent ability to acoustically detect Kogia bodes well for increasing our understanding of their habitat use, abundance, and behavioral patterns (e.g., diel patterns in acoustic behavior), but methods are needed to discriminate between dwarf and pygmy sperm whales acoustically (Hildebrand et al. 2019), since both are found in European waters. Long-term photo-identification off Hawai'i has provided invaluable knowledge of site fidelity and association patterns (Baird 2005; Baird et al. 2021) that is not available from other methods; similar field studies of dwarf sperm whales are needed at other sites. Continuation of such work, incorporation of new methods, such as unoccupied aerial systems to document behavior (Fig. 4), and efforts to photo-identify individuals elsewhere (e.g., in European Macaronesian waters) when they are encountered would help broaden knowledge of dwarf sperm whales. Given their oceanic habitats and tendency to react to vessels, such work will require patience and financial resources.

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