Supplementary File B: Detailed methods on data processing

Biologically Important Areas II for cetaceans within U.S. and adjacent waters – Hawai'i Region

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This document provides details on data processing methods common among all Hawai'i BIAs, particularly those that incorporated satellite tag data (general methods summarized in Kratofil et al., this issue). BIA-specific methods (e.g., residence time/occupancy pattern for MHI humpback whales) are described in the respective BIA's full description in Supplementary File A.

Satellite tag data: Pre-processing

Cascadia Research Collective, Pacific Islands Fisheries Science Center, and Naval Information Warfare Center Pacific data:

Argos location data were first processed through the Distance-Angle-Rate filter of the Douglas-Argos Filter (DAF, Douglas et al. 2012) accessed through Movebank (Kranstauber et al., 2011) to remove erroneous locations based on unrealistic traveling speeds and turning angles. Userdefined settings for each species are detailed in Table S1 below. For Fastloc-GPS tags, GPS locations were restricted to those with a residual error less than 35 (Dujon et al., 2014) and/or time error less than 10 seconds long. Restricted GPS locations were additionally filtered through a general-purpose speed filter on Movebank (Kranstauber et al., 2011) with user-defined error set to 1,000 m and speed corresponding to the same rate as used in the DAF. GPS locations derived from messages from only 4 satellites often have poorer location accuracy than those calculated by at least 5 satellites, and thus, some studies have restricted GPS locations to those with at least 5 or 6 satellite acquisitions for analyses (Lowether et al., 2015; Witt et al., 2010). However, this additional quality control criterion excludes a substantial proportion of the GPS locations in these datasets. Therefore, we retained GPS locations calculated with 4 satellites (and after filtering as detailed above) and account for their greater location uncertainty further in the analyses. Douglas-filtered Argos locations and restricted Fastloc GPS locations were merged (for applicable tags) for subsequently analyses.

Oregon State University data:

Humpback whale telemetry data from Oregon State University were pre-processed following their custom track editing protocol (see Palacios et al., 2019, 2020). First, locations on land and Argos locations with a location quality class (LC) of Z (poorest) were removed. The remaining locations were filtered as follows: lower-quality LCs (0, A, or B) were excluded if they were received within 20 minutes of higher-quality locations (1, 2, or 3). Travel speeds between the remaining locations were calculated, and where the speed between two locations exceeded 14 kilometers per hour, the location resulting in the shortest track was retained and the other discarded.

Satellite tag data: Movement modeling

After pre-processing, resultant locations were fit to a continuous-time correlated random walk model via crawl v2.2.3 (Johnson et al., 2008; Johnson and London, 2018) in the R environment for statistical computing (R Core Team, 2021). This movement modeling approach allowed us to estimate locations at regular intervals (from irregular Argos/GPS data) while also accounting for positional uncertainty that typifies Argos data. To formulate the error component of the crawl model, Argos error ellipse measures were used if tracks were derived from deployments after 2007 (i.e., data were Kalman-processed, Collecte Localisation Satellites, 2015), and estimated accuracies for Argos location classes (LC3-1 as 250m, 500m, and 1500m, respectively, and LC0-B unbounded) were used for tags deployed 2007 and earlier when the Kalman processing algorithm was not available. GPS locations (deployment locations and/or from Fastloc GPS tags) do not include LC classes nor error ellipse measures. Therefore, where applicable, GPS locations were assigned an error radius of 50 meters if they were deployment locations or derived from at least 5 satellites and 1,000 meters if they were derived from 4 satellites (Bryant 2007; Dujon et al., 2014; Hazel, 2009). Fitted *crawl* models were used to predict locations at a time step either (1) appropriate for the data considering the median time between filtered locations (e.g., 1 hour) or (2) appropriate for subsequent analyses (e.g., residence time calculations, kernel density analyses). Details on specific *crawl* time-steps used for each species/BIA are provided in Table S1.

Satellite tag data: Re-routing around land

Crawl locations were re-routed around land as needed using the *pathroutr* package (London, 2021), either using a polygon representing the island with an added distance band (for nearshore dwelling species) or a polygon representing an isobath, to ensure re-routed locations were within reasonable proximity to shore or depths for the species. For all cases, the polygon serving as the basis of the BIA had an inner boundary defined as the barrier polygon used in this re-routing step. *Crawl* positions during periods of large transmission gaps (with a 1-day gap threshold) were removed from each individual's track (where applicable) to limit locations characterized by large positional uncertainty resulting from interpolation over long periods without any original Argos data.

Satellite tag data: Kernel density methods

Some BIAs involved kernel density estimation (KDE) of satellite tag data to generate a utility distribution (UD) of the sample population (Worton, 1989) from which an isopleth of the UD was drawn to serve as the basis for the BIA (e.g., 50% for core areas). The general KDE process follows: to mitigate spatial autocorrelation, a coarse timestep of crawl locations was used (e.g., 4-hour); and one of each pair of tagged individuals moving in concert was removed (to reduce pseudoreplication). Following above, *crawl* positions during periods of large transmission gaps (with a 1-day gap threshold) were removed from each individual's track (where applicable) to avoid generation of artificially "dense" areas resulting from interpolation over long periods without any underlying Argos/GPS data. All tag locations were pooled together, and the contribution of each tag's location was weighted to the overall kernel density based on deployment length, and the KDE was re-scaled so it integrated to 1 (Hauser et al. 2014; Hill et al. 2019), such that locations from shorter deployments would have less weight than those with longer deployments. This weighting method also mediates bias associated with tag deployment location, as animals with longer transmission durations will have had a greater opportunity to move outside of the deployment area. Kernel densities were estimated using the bivariate plug-in bandwidth (or smoothing parameter) matrix (Duong & Hazelton, 2003, 2005; Duong, 2007) accessed through the ks package for R (Duong, 2021). The location weighting was completed using the weights argument within the ks package (Duong, 2021).

BIA-Species	DAF [^] : minrate* (km/hr)	Parent BIA crawl timestep (hr)	Child BIA crawl timestep (hr)	<i>Pathroutr</i> : barrier polygon
MHI Short-finned pilot whale	15	4	4	300-m isobath
MHI Insular False killer whale	20	4	4	Land + 50-m distance band
NWHI False killer whale	20	4	NA	Land + 50-m distance band
KNO Rough- toothed dolphin	20	1	4	200-m isobath
MNHI Rough- toothed dolphin	20	1	NA	300-m isobath
Kohala Melon- headed whale	15	1	NA	200-m isobath
KNOMN Bottlenose dolphin	20	1	1	Land + 50-m distance band
HI Bottlenose dolphin	20	1	NA	Land + 50-m distance band

Table S1. Information on satellite tag data processing methods by each species/population with a BIA.

OMNHI	20	1	1	Land $+$ 50-m
Pantropical spotted				distance band
dolphin				
OMNHI	10	4	4	300-m isobath
Blainville's beaked				
whale				
HI Cuvier's beaked	10	4	4	800-m isobath
whale				
HI Pygmy killer	15	1	NA	100-m isobath
whale				
OMN Pygmy killer	15	1	NA	400-m isobath
whale				
MHI Humpback	15	$10 \min^+$	$10 \min^+$	Land $+$ 50-m
whale				distance band

*minrate = maximum realistic sustainable rate of movement (based on field observations) ^Douglas-Argos Filter

⁺Humpback whale telemetry data transmitted at a much coarser frequency than this time-step; a fine time-step of 10 minutes was used for this R-BIA for residence time and occupancy pattern calculations. These methods are detailed in Supplementary File B (full MHI humpback whale R-BIA description).

Other DAF user-defined settings common across all species/populations:

 $KEEP_LC = 2$

Argos location class level to be exempt from removal by the filter.

Maxredun = 3km

Radius in kilometers within which two points are self-confirming (location redundancy).

Ratecoef = 25 degrees

Angle created by three consecutive points to identify acute angles characteristic of typical Argos location error.

Sightings data

As noted in Kratofil et al. (this issue), sighting and effort data used in BIA boundary determinations primarily came from Cascadia Research Collective small boat surveys and National Marine Fisheries Service large-vessel ship-based line-transect surveys around the main Hawaiian Islands (the latter source also included the Northwestern Hawaiian Islands). Cetacean research has been ongoing almost continuously in Hawaiian waters since the late 1960s (e.g., Norris and Dohl, 1980), and dozens of graduate degrees have been focused on Hawaiian cetaceans, primarily spinner dolphins or humpback whales. While these efforts have contributed substantially to understanding stock structure (e.g., Andrews et al., 2010 for spinner dolphins) as well as importance and spatiotemporal variability, they have primarily been undertaken in shallow, near-shore areas, and have typically been focused on a single species (mostly spinner dolphins and humpback whales). Attempting to compile and analyze these sources of effort and sighting data would be prohibitively time-consuming with limited benefit to boundary determinations. While data from aerial surveys for humpback whales have been used to inform

stock boundaries, aerial survey data for other species were not included in analyses given the survey mode (i.e., passing mode for most odontocetes) and higher altitude used for humpback surveys, potentially leading to higher species misidentification for smaller odontocetes.

BIA boundary creation

For BIA boundaries based off of minimum convex polygons (MCPs) around sighting and/or *crawl* locations, MCPs were generated using the *sf* package in R (Pebesma, 2018). For many BIA boundaries based off MCPs, a "band" was added to the MCP to account for positional uncertainty estimated by *crawl*. The *crawl* model provides estimates of standard error for predicted positions in the x and y planes (i.e., latitude and longitude); these estimates are informed by the movement model and the error component of the model (i.e., Argos error ellipse metrics or LC class; Johnson et al., 2008). Although statistical summaries of *crawl*-estimated standard errors varied across species and individual tagged whales, mean standard errors (in x and y) were generally between 2 and 3 km. Therefore, we applied a 3-km distance band to all MCPs across all applicable BIAs.

The area of each BIA was calculated using the *st_area* function within the *sf* package in R (Pebesma, 2018). This function calculates the geodetic area of an *sf* spatial polygon in the units of the coordinate reference system (CRS) specified for the spatial polygon. For all Hawai'i BIAs, the Hawai'i Albers Equal Area CRS (ESRI:102007) was specified for the polygons; the measurement units for this CRS are in meters. The calculated area of the BIA polygons (in meters) were converted to kilometers for reporting purposes. For BIAs that had more than one spatial polygon, the total area of the BIA was represented as the sum of the areas of all spatial polygons comprising the BIA.

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